

### INTRODUCTION

#### Introduction

- What is sales?
- Sales is about building relationships
- Common sales terms
- What are sales processes and methods?
- Who's on a sales team?
- Summary

### The Importance of Ethics in Sales

- Sales and standards
- Are the stereotypes true?
- Why ethical decisions are essential
- Ethical pitfalls
- What would you do?
- How would you react?
- Staying ethical
- Company card conundrum
- Summary

### **COMMUNICATING WITH CUSTOMERS**

### **Basic Sales Communication Skills**

- Introduction
- Why is communication important in sales?
- What good communicators do
- Check your understanding
- Summary

# **Integrating Your Sales and Marketing Efforts**

- Two sides of the same coin
- What roles do sales and marketing play?
- Different roles, same objective
- What happens when teams aren't aligned?
- Collaboration, not competition
- Where sales and marketing meet
- Creating a collaborative environment





- Check your understanding
- Summary

#### **SALES PROCESSES**

### An Overview of the Sales Pipeline

- Imagine this
- What is a sales pipeline?
- What does a typical pipeline look like?
- Typical pipeline stages
- Moving through the pipeline
- Elements of a healthy pipeline
- Summary

### Aligning Sales With the Buyer's Journey

- Hit or miss?
- What is the buyer's journey?
- 3 stages of the buyer's journey
- Why the buyer's journey matters in sales
- Aligning with every stage
- Tips and tricks
- Summary

#### **SALES TOOLS**

### **Essential Sales Tools**

- Flourishing or fumbling?
- What are sales tools?
- How tools can improve your process
- Common types of sales tools
- Getting to know your team's toolkit
- Summary

# What Is a CRM System and Why Is It Important in Sales?

- First day on the job
- What is CRM?
- What is a CRM system used for?
- What can a CRM system do?





- CRM software features
- How can CRM systems elevate relationship-building?
- Summary

# **SUMMARY**

# Summary

- Sales is about relationships
- Communication is key
- Consider your process
- Pick up your toolkit

# **FINAL EXAM**

